TECHNOULTRA ENGINEERS PVT LTD

B-27, Sector -49, Noida-201301

To,
Board of Directors
Technocraft Ventures Limited
S 553/54, Ground Floor, School Block,
Shakarpur, New Delhi-110092, India

Date: July 10, 2026

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Technocraft Ventures Limited (the "Company" or the "Issuer") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer").

Dear Sir/Madam,

With reference to the subject captioned, we confirm that the information given in the Annexure-I to certificate is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that the information in this certificate, including any annexures hereto, is true and correct and there is no untrue statement or omission of any matter, which would render the contents of this certificate misleading in its form or context.

We confirm that this certificate, including any annexures hereto, is for informational purpose and for inclusion (in part or full) in the RHP, Abridged Prospectus and the Prospectus filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the BRLM in relation to the Offer.

We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Delhi I ("**RoC**"), the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), (BSE and NSE together are referred to as the "**Stock Exchanges**") and any other regulatory authority and/ or for the records to be maintained by the BRLM and in accordance with applicable law. We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Sincerely,

For and on behalf of Technoultra Engineers Private Limited

Authorised Signatory
Name: Sanjay Tyagi
Designation: Director
DIN: 01446861

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Summary of Audited Financials of Technoultra Engineers Private Limited

(₹ in million except per share data)

Particulars	Financial Year ended March 31, 2026 (Audited Financial Statement)	Financial Year ended March 31, 2025 (Audited Financial Statement)	Financial Year ended March 31, 2024 (Audited Financial Statement)
Reserves (Excluding Revaluation Reserves)	(0.14)	(0.17)	(0.18)
Revenue from operations	-	-	-
Profit/(Loss) after Tax	0.03	Negligible	Negligible
Earnings per Share (Basic) (Face Value of ₹ 10)	2.72	0.49	0.45
Earnings per Share (Diluted) (Face Value of ₹10)	2.72	0.49	0.45
Net Asset Value per Share	(4.43)	(7.15)	(7.64)

Note: Net Asset value per share as stated above in respective Companies has been calculated as total net worth (Share Capital & Reserves excluding revaluation reserve) divided by total number of Equity Shares outstanding at the end of the year.